

**RHB ISLAMIC BANK BERHAD ("RHB ISLAMIC" or "ISSUER")  
PROPOSED ISSUANCE OF RM500.0 MILLION IN NOMINAL VALUE OF SUBORDINATED SUKUK  
MURABAHAH ("SUBORDINATED SUKUK") UNDER A SUBORDINATED SUKUK MURABAHAH  
PROGRAMME OF UP TO RM5.0 BILLION IN NOMINAL VALUE ("PROGRAMME")**

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**Pricing Supplement No: 3**

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| 1  | <b>Issuer</b>  | : | RHB Islamic Bank Berhad  |
| 2. | <b>Issue Date</b>  | : | 21 May 2019  |
| 3. | <b>Issue Size</b>  | : | RM500,000,000.00 in nominal value  |
| 4. | <b>Tenure of the Subordinated Sukuk</b>                    | : | 10 years non-callable 5 years  |
| 5. | <b>Rating</b>  | : | AA <sub>3</sub> by RAM Rating Services Berhad  |
| 6. | <b>Profit Rate (%) / Periodic Profit Payment Frequency</b> | : | 4.32% per annum / Semi-annual  |
| 7. | <b>Details on Utilisation of Proceeds</b>                  | : | The proceeds of issuance will be used for Shariah Compliant working capital and general banking purposes |
| 8. | <b>Other Conditions</b>                                    | : | Please refer to the IM for the other terms and conditions applicable to the Programme                    |

**RESPONSIBILITY**

The Issuer accepts responsibility for the information contained in this Pricing Supplement and the Issuer confirms that after having made all enquiries as were reasonable, the information contained in this Pricing Supplement is not false, misleading and there is no omission of any material information.

For and on behalf of  
RHB Islamic Bank Berhad (Company No. 680329-V)



**DATO' ADISSADIKIN ALI**  
Managing Director / Chief Executive Officer



**SYED AHMAD TAUFIK ALBAR**  
Group Chief Financial Officer